New Policy Initiatives to Promote 5G Development





Background



5G coverage reaches

- 90%+ of HK population
- 100% MTR stations
- 99% in core business districts

6.0M

Sep 2023



3.5M

Apr 2022



1.1M Apr 2021

April 2020:

Commercial Launch of 5G Service



New policy initiatives as announced in the 2023 Policy Address are under implementation to further promote 5G development

New Policy Initiative: Enhancing Coverage of 5G Networks in Rural and Remote Areas through Subsidies



5G Network Coverage and Infrastructure in Rural and Remote Areas

Coverage of 5G networks in rural and remote areas is comparatively less extensive

Important to provide reliable mobile coverage for these areas





Higher costs for establishing mobile network infrastructure

Expedite the expansion of 5G network infrastructure in rural and remote areas through the provision of subsidies





Benefits of the Policy Initiative



1. Promote economic development



2. Improve quality of life

By encouraging MNOs to accelerate roll-out of mobile infrastructure and extending 5G coverage in rural and remote areas

3. Ensure safety of countryside activities





Current Progress and Way Forward

Current Progress

Way Forward

Early 2024

Collecting from MNOs
technical information for
establishment of radio
base stations in rural and
remote areas

Within 2024

To prepare the implementation and formulate the technical details and operational arrangement

Within 2025

Target to launch the scheme



New Policy Initiative: Enhancing the 5G Network Capacity at Major Public Event Venues



Enhancing the 5G Network Capacity at Major Public Event Venues (1)

- During major public events at exhibition centres, concert halls etc.
 - Large crowd of participants are simultaneously using mobile services
 - Mobile users may experience decrease in mobile connection speed
- Success of organising major public events in Hong Kong
 - Sufficient network coverage and capacity at these venues is important







Enhancing the 5G Network Capacity at Major Public Event Venues (2)

2023 Policy Address Initiative

 Facilitate 5G capacity expansion by proactively coordinating with relevant organisations to enhance 5G network capacity at the major public event venues such as:



Hong Kong Coliseum



Hong Kong Convention and Exhibition Centre



Central Harbourfront Event Space





Enhancing the 5G Network Capacity at Major Public Event Venues (3)

Coordination with MNOs and relevant venue owners/manager

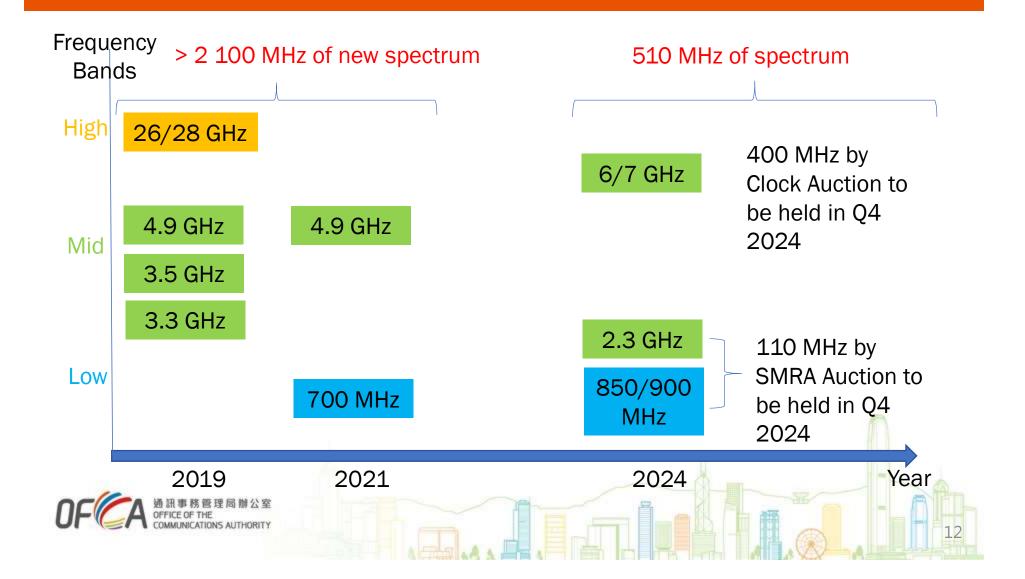
- Technical Working Group ("TWG") with four MNOs was formed in November 2023
 - To review the current status of provision of mobile services at the four major public event venues
 - To identify the target list of venues requiring 5G coverage enhancement
- For the target venues, OFCA will
 - Coordinate with the relevant venue owners/managers and MNO to facilitate mobile network installation/enhancement
 - Arrange meetings/visits to agree on the technical arrangements of enhancing the 5G network capacity
 - Monitor and facilitate the development of the network enhancement works accordingly



New Policy Initiative: Supplying More Spectrum to Mobile Network Operators by Auctions



Spectrum Supply between 2019 and 2024



Spectrum Auctions to be held in Q4 2024

Frequency Band	850/900 MHz and 2.3 GHz Bands	6/7 GHz Band
Joint Statement of CA and SCED	Issued on 2 May 2023	To be issued in late Feb 2024
Spectrum Supply	850/900 MHz: 20 MHz 2.3 GHz: 90 MHz	400 MHz *
Frequency Block Size	850/900 MHz: 2 x 5 MHz 2.3 GHz: 10 MHz	20 MHz *
Spectrum Cap	850/900 MHz: 2 x 5 MHz 2.3 GHz: 50 MHz	140 MHz *
Information Memorandum	To be issued in Q3 2024	To be issued in Q3 2024



* Proposed in the consultation paper

Spectrum Auctions to be held in Q4 2024

Frequency Band	850/900 MHz and 2.3 GHz Bands	6/7 GHz Band
Auction Format	Simultaneous Multiple Round Ascending (SMRA) - All blocks are auctioned simultaneously - The auction continues in multiple rounds until there is a round in which bidding stops for all frequency blocks	 Two-staged Clock Auction * Quantity Stage: bidders bid for the number of blocks they wish to acquire in multiple rounds, until there is no excess demand Assignment Stage: a single round of bidding to determine the contiguous frequency blocks that may be assigned to each bidder



^{*} Proposed in the consultation paper

Thank You



